

# **VMS MANAGER 4.0**

User Guide



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# Legend



= important notes.



= feature specifications.



## 1 VMS Manager

The VMS (Virtual Manage Server) Manager allows the user to administer domains. This application gives the user the ability to import domains, set package types, set billing etc.

Image 1: Configure Panel



Located on the top left corner of the VMS Manager.

The **Configure** panel enables the user to select the configuration setting they wish to modify such as Domain, VMS, and Billing.

These options can be selected in any order. The selected configuration setting is specified in blue text, while the black text indicates non selected configure options.

#### 3 Main Primary Configuration Options

#### 1. Domains

Allows the user to modify the number of email accounts per domain, add/remove WebsiteOS4<sup>TM</sup> applications, update contact information, change forwarding, change package type, change password for domain, change status, switch to selected domain WebsiteOS4<sup>TM</sup> control panel.

#### 2. VMS

Allows you to change branding on WebsiteOS4<sup>TM</sup> control panel, import domains, change master password.

#### 3. Billing

Allows you to change payment gateway settings, change products and pricing, customize billing, change billing preferences.



## 2 Domains

Domain is where the users are able to modify the following: email, add/remove applications, and update contact information, forwarding, package types, passwords, domain status, switch to domain WebsiteOS4<sup>TM</sup> control panel.

**Image 2: Domains** 



The domain panel summarizes the number of domains, shows the package type of the domains, indicates the status of the domains, lists the disk usage and bandwidth (in MB) utilized by the domains; that are within the VMS Manager.



You can select more than one domain to be modified simultaneously. Click the boxes next to the domain you wish to modify, or to select all click the box located next to domain. Any changes will be applied to all selected domains.



You can search domains by typing the domain name in the Search field located in the top middle of Domains.

To list/sort the domains select the following from the drop down menu

Image 3: View (Drop down menu)



This list is located in the top right corner.

- All: lists all domains
- Hosted: lists domains package types that are hosted on the server.
- Parked: lists domains that are set to park
- Forwarded: lists domains that are forwarded
- Enabled: lists domains that have been enabled
- Disabled: lists all disabled domains
- Suspended: lists domains that are suspended.



There are 8 different options which you can modify within Domain.

## Image 4: Feature Modifications (I Want to...)

I want to	
	Change Package Type
Change Applications	Change Password
Update Contact Information	Change Status
Change Forwarding	Switch To

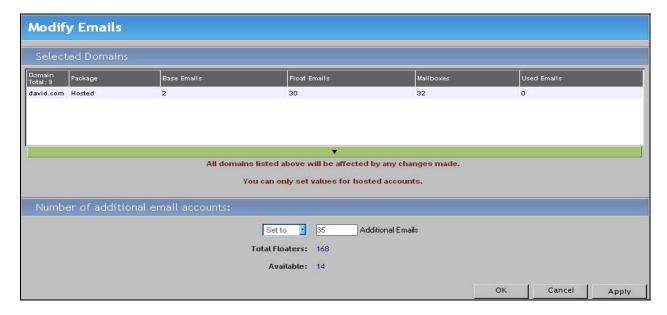
#### To Modify a feature with in a Domain:

- 1. Click on the box next to the domain you wish to modify.
- 2. Select from the following:
  - a. Modify Email
  - b. Change Applications
  - c. Update Contact Information
  - d. Change Forwarding
  - e. Change Package Type
  - f. Change Password
  - g. Change Status
  - h. Switch To

## a) Modify Email

The selected domain will provide a summary of email information within the domain (i.e. Base Emails, Float Emails, Mailboxes, and Used Emails).

Image 5: Modify Email



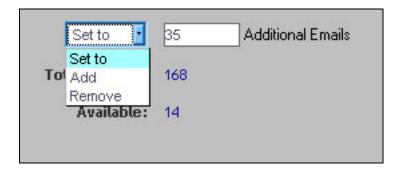


Туре	Description
Domain Total	Lists the total number of domains, and the domain that has
	been selected.
Package	Specifies the package type the domain is hosted on. (i.e.
	Hosted, Parked, Forwarded, etc)
Base Emails	Default mailboxes within a domain. i.e.
	postmaster@domain.com
Float Emails	Additional mailboxes within a domain.
Mailboxes	The total number of mailboxes. (i.e. Base Emails + Float
	Emails)
Used Emails	Total number of mailboxes being used.



You can change the number of mail boxes you have per domain in the bottom middle of the screen. There is a drop down menu below.

#### Image 6: <u>Drop down menu for Email</u>



#### To Set Mailboxes

- 1. Click on the drop down menu located in the bottom middle
- 2. Select
  - a. **Set to:** which sets the total number of Float Emails a domain can have.
  - b. **Add:** allow you to add a set increment of mailboxes to the domain.
  - c. **Remove:** allows you remove a set number of mailboxes within a domain.
- 3. Type in the Number of mailboxes you wish to set, add, remove.
- 4. Click on one of the buttons in the bottom right corner.
  - a. **OK**, will add the mailboxes and return you to the Domain screen.
  - b. **Cancel**, will not apply changes and return you to the Domain screen.
  - c. **Apply**, will apply the changes and keep you within the Modify Emails Screen.



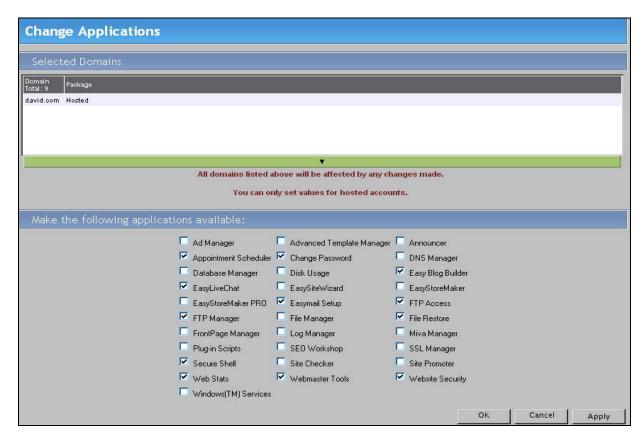
## b) Change Applications

The selected domain lists all the applications that have been activated. It will also summarize the total number of domains, the selected domain, the package type and the applications that are present within the domain WebsiteOS4TM.

#### To Add/Remove Applications

- 1. Check/uncheck the box next to the application(s) you wish to add/remove
- 2. Click on one of the buttons in the bottom right corner.
  - a. **OK**, will add the mailboxes and return you to the Domain screen.
  - b. **Cancel**, will not apply changes and return you to the Domain screen.
  - c. **Apply**, will apply the changes and keep you within the screen.

## Image 7: Change Applications





#### c) Update Contact Information

You can update the contact information of the selected domain here.

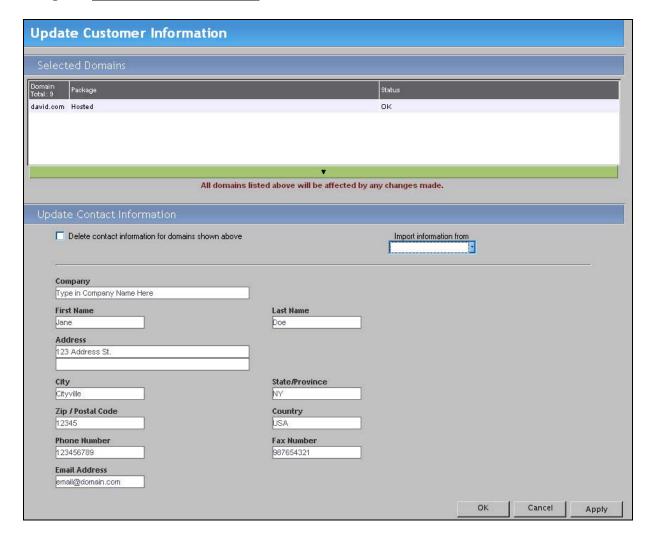
- 1. Type in the information into the following fields:
  - a. Company
  - b. First Name, Last Name
  - c. Address
  - d. City
  - e. State/Province
  - f. Zip/ Postal Code
  - g. Country
  - h. Phone Number
  - i. Fax Number
  - j. Email Address
- 2. Click on the drop down menu **Import Information Here** and select a domain.
- 3. Click on one of the buttons in the bottom right corner.
  - a. **OK**, will add the mailboxes and return you to the Domain screen.
  - b. **Cancel**, will not apply changes and return you to the Domain screen.
  - c. **Apply**, will apply the changes and keep you within the screen.



If you have the same contact information for multiple domains, you only need to enter the contact information once for a specific domain. Once you have done so you can import the information into the next domain.



## **Image 8: Customer Information**





## d) Change Forwarding

When an individual types in a domain into a browser, the domain will refer to another domain. This is termed as "Forwarding" or "Domain Pointing."

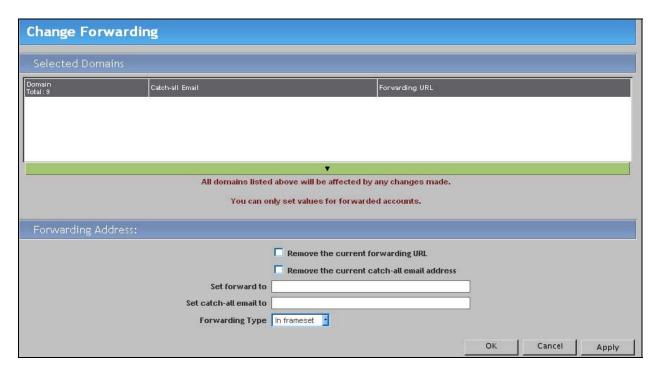
- 1. Type in the URL i.e. http://www.domain.com
- 2. Set a Catchall email i.e. <a href="mail@otherdomain.com">email@otherdomain.com</a> (this will collect any email that is sent to current domain, and forwarded to the specified email.)
- 3. In the drop down menu select from:
  - a. In frameset (Opens the website within current browser)
  - b. No frameset (Opens the website in a new browser)

## Image 9: Frameset / No Frameset



- 4. Click on one of the buttons in the bottom right corner.
  - a. **OK**, will add the mailboxes and return you to the Domain screen.
  - b. Cancel, will not apply changes and return you to the Domain screen.
  - c. **Apply**, will apply the changes and keep you within the screen.

#### Image 10: Forwarding





#### To Remove Forwarding from a Domain

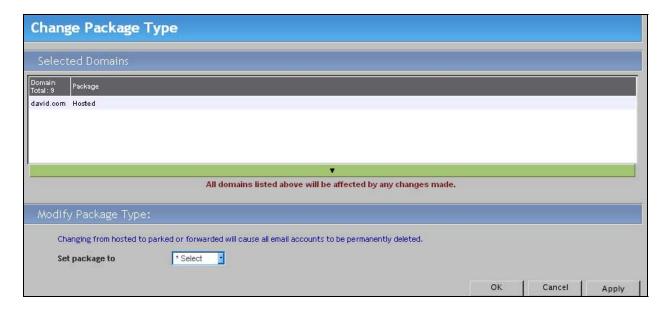
- 1. Check Remove the current forwarding URL.
- 2. Check Remove the current catch-all email address.
- 3. Click on one of the buttons in the bottom right corner.
  - a. **OK**, will add the mailboxes and return you to the Domain screen.
  - b. Cancel, will not apply changes and return you to the Domain screen.
  - c. **Apply**, will apply the changes and keep you within the screen.

## e) Change Package Type

You can change your package type in this section once you have selected the domain you wish to modify.

- 1. Select from the drop down menu Set Package to:
  - a. Hosted
  - b. Parked
  - c. Forwarded
- 2. Click on one of the buttons in the bottom right corner.
  - a. **OK**, will add the mailboxes and return you to the Domain screen.
  - b. Cancel, will not apply changes and return you to the Domain screen.
  - c. **Apply**, will apply the changes and keep you within the screen.

## Image 11: Change Package Type



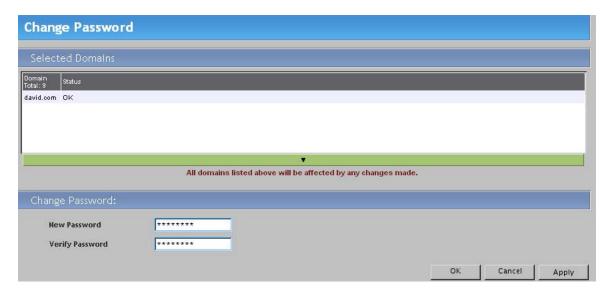


#### f) Change Password

You can change the password of the domain(s) here.

- 1. Type in a new password in **New Password.**
- 2. Type in password again in Verify Password.
- 3. Click on one of the buttons in the bottom right corner.
  - a. **OK**, will add the mailboxes and return you to the Domain screen.
  - b. **Cancel**, will not apply changes and return you to the Domain screen.
  - c. **Apply**, will apply the changes and keep you within the screen.

## Image 12: Change Password



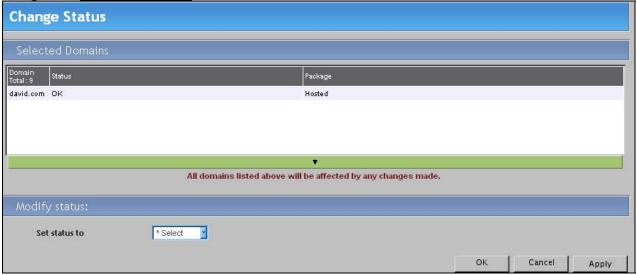
#### g) Change Status

Change Status allows you to manage the status of the specified domain(s). You have the option to enable, disable, suspended, delete.

- 1. Select from the drop down menu
  - a. Enabled
  - b. Disabled
  - c. Suspended
  - d. Delete
- 2. Click on one of the buttons in the bottom right corner.
  - a. **OK**, will add the mailboxes and return you to the Domain screen.
  - b. **Cancel**, will not apply changes and return you to the Domain screen.
  - c. **Apply**, will apply the changes and keep you within the Change Password Screen



Image 13: Change Status



## h) Switch To

Once you have selected the specified domain and you wish to view the WebsiteOS4TM for that domain, click **Switch To.** WebsiteOS4TM for the selected domain will be launched.



#### 3 VMS

VMS allows you to change the branding on WebsiteOS4<sup>TM</sup>, import domains, and change master passwords.

### To Modify changes within VMS click one of the following:

- a. Change Branding
- b. Import Domains
- c. Change Master Password

#### Image 14: VMS



#### a) Change Branding (Under Constructions Pages and Custom Logos)

There are options available in Change Branding:

- I. Custom "Under Construction" Page.
- II. Custom WebsiteOS Logo.

## To Add a Custom "Under Construction" Page

- 1. Click Browse to Add
- 2. Search and Select the page you wish to be the "Under Construction" Page.
- 3. Click Upload to upload the file
  - a. **OK**, will add the mailboxes and return you to the Domain screen.
  - b. Cancel, will not apply changes and return you to the Domain screen
  - c. **Apply**, will apply the changes and keep you within the Custom Screen

#### To Remove a Custom "Under Construction" Page

- 1. Click "Remove the current "Under Construction" page"
- 2. Click on one of the buttons in the bottom right corner.
  - a. **OK**, will add the mailboxes and return you to the Domain screen.
  - b. Cancel, will not apply changes and return you to the Domain screen
  - c. **Apply**, will apply the changes and keep you within the Custom Screen

#### To Add a Customized Logo to WebsiteOS

1. Type in the URL in which the logo has been uploaded to

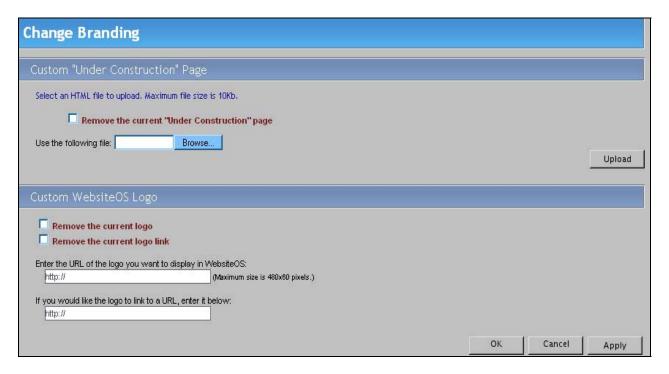


- 2. Type in the URL in which the logo will be linked to (optional)
- 3. Click on one of the buttons in the bottom right corner.
  - a. **OK**, will add the mailboxes and return you to the Domain screen.
  - b. **Cancel**, will not apply changes and return you to the Domain screen.
  - c. **Apply**, will apply the changes and keep you within the Custom Screen

#### To Remove a Customized Logo from WebsiteOS

- 1. Click on Remove the current logo
- 2. Click on Remove the current logo link
- 3. Click on one of the buttons in the bottom right corner.
  - a. **OK**, will add the mailboxes and return you to the Domain screen.
  - b. **Cancel**, will not apply changes and return you to the Domain screen.
  - c. **Apply**, will apply the changes and keep you within the Custom Screen

## Image 15: Change Branding

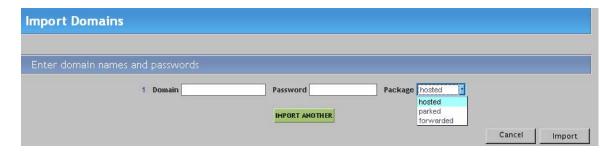




#### **b) Import Domains**

- 1. Type in the domain name
- 2. Type in the password
- 3. Select the type of package (i.e. hosted, parked, forwarded)
- 4. Click
  - a. Import, to import the domain.
  - b. Cancel, to erase the information you have entered in.

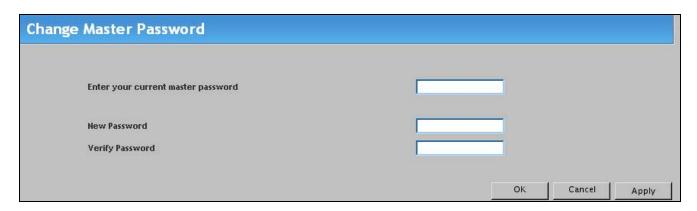
## **Image 16: Import Domains**



## c) Change Master Password of the VMS

- 1. Type in the current master password into "Enter your current master password"
- 2. Type in the new password into "New Password"
- 3. Type in the password again into "Verify Password"
- 4. Click on one of the buttons in the bottom right corner.
  - a. **OK**, will add the mailboxes and return you to the Domain screen.
  - b. **Cancel**, will not apply changes and return you to the Domain screen.
  - c. **Apply**, will apply the changes and keep you within the Custom Screen

#### Image 17: Master Password





## 4 Billing

You can modify payment gateway settings, products and pricing, customize bills, and change billing preferences within this section.

- a. Payment Gateway Settings
- b. Products and Pricing
- c. Custom Billing
- d. Billing Preference

#### Image 18: Billing



### a) Payment Gateway Settings

You can select the type of payment gateway you wish to use for billing. i.e. Authorize.Net



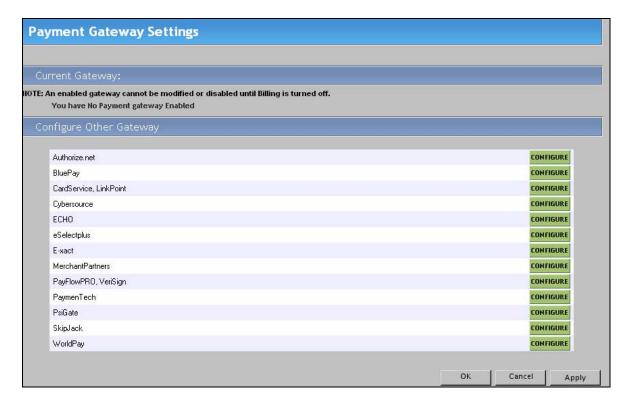
You must be registered with your specified payment gateway in order to utilize this option.

#### **To enable Payment Gateway**

- 1. Click on Payment Gateway Settings
- 2. Select the Payment Gateway by clicking on CONFIGURE
  - a. Type in the require information specified by the Payment Gateway i.e. Authorize.Net
    - i. Merchant Username
    - ii. Transaction Key
    - iii. Currency
    - iv. Enable Credit Card billing
    - v. Click "How to," to get setup with this payment gateway
- 3. Click on one of the buttons in the bottom right corner.
  - a. **OK**, will add the mailboxes and return you to the Domain screen.
  - b. **Cancel**, will not apply changes and return you to the Domain screen.
  - c. **Apply**, will apply the changes and keep you within the Payment Gateway Settings Screen



**Image 19: Payment Gateway Settings** 



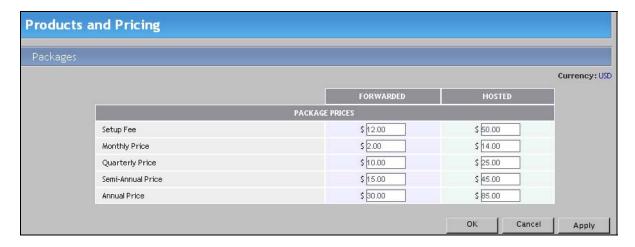
## b) Products and Pricing

You can change the pricing of forwarded or hosting packages here.

- 1. Type in the set up fee
- 2. Type in the Monthly price
- 3. Type in the Quarterly Price
- 4. Type in Semi-Annual Price
- 5. Type in the Annual Price
- 6. Click on one of the buttons in the bottom right corner.
  - a. **OK**, will add the mailboxes and return you to the Domain screen.
  - b. **Cancel**, will not apply changes and return you to the Domain screen.
  - c. **Apply**, will apply the changes and keep you within the Packages Screen



Image 20: Packages



## c) Custom Billing

There are several features that you can modify within Custom Billing:

- a. Billing Details
- b. Add One-time Fees
- c. Review Pending One-time Fees
- d. Invoices

Image 21: Custom Billing

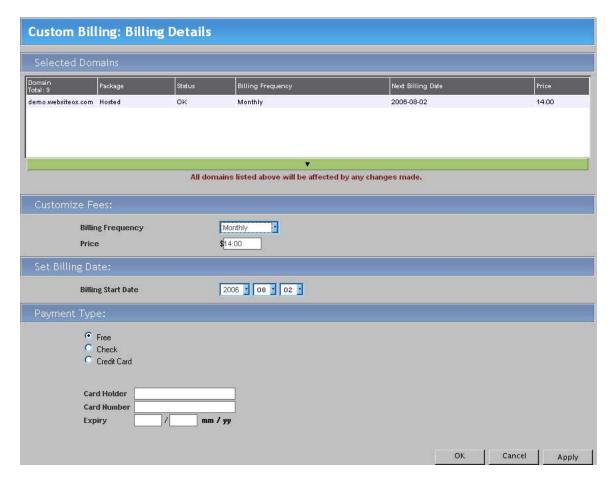




#### To Modify Billing Details

- 1. Select the domain
- 2. Select Billing Details
- 3. Select Billing Frequency (i.e. Monthly, Annually, Semi-annually, Quarterly)
- 4. Type in the Billing Start Date
- 5. Select Payment Type (i.e. Free, Check, Credit Card)
- 6. Click on one of the buttons in the bottom right corner.
  - a. **OK**, will add the mailboxes and return you to the Domain screen.
  - b. Cancel, will not apply changes and return you to the Domain screen.
  - c. Apply, will apply the changes and keep you within the screen

## Image 22: Billing Details



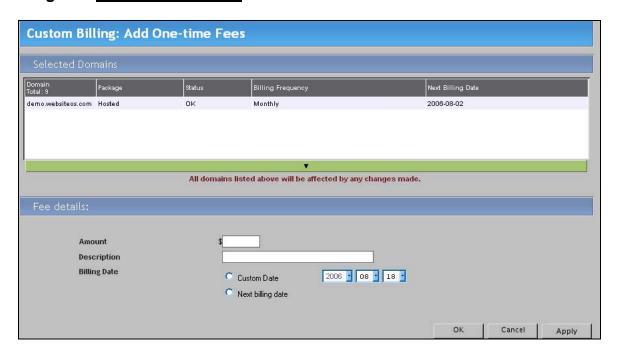
#### Add One-Time Fees

- 1. Select the Domain
- 2. Click "Add One-time Fee"
- 3. Type in the amount you wish to add
- 4. Type in the description
- 5. Select either custom Date this one time fee will be charged or Add it to the next billing date



- 6. Click on one of the buttons in the bottom right corner.
  - a. **OK**, will add the mailboxes and return you to the Domain screen.
  - b. **Cancel**, will not apply changes and return you to the Domain screen.
  - c. Apply, will apply the changes and keep you within the screen

#### Image 23: Add One-time Fees



#### To review Pending One-time Fees

You may modify the One-time fee

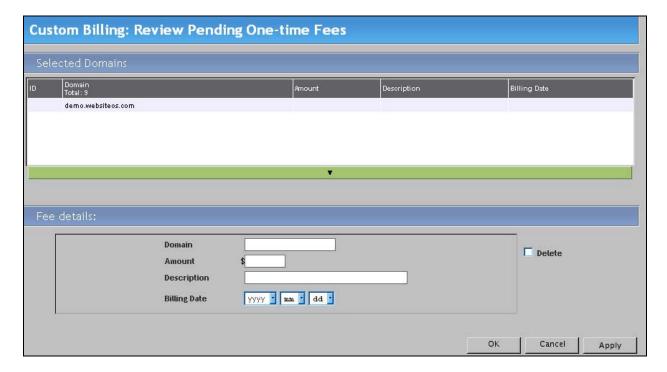
- 1. Select the Domain
- 2. Type in any modifications you wish to change
- 3. Click on one of the buttons in the bottom right corner.
  - a. **OK**, will add the mailboxes and return you to the Domain screen.
  - b. **Cancel**, will not apply changes and return you to the Domain screen.
  - c. **Apply**, will apply the changes and keep you within the screen

## To Remove a Pending One-time Fee

- 1. Select the Domain
- 2. Click on the box next to Delete
- 3. Click on one of the buttons in the bottom right corner.
  - d. **OK**, will add the mailboxes and return you to the Domain screen.
  - e. **Cancel**, will not apply changes and return you to the Domain screen.
  - f. **Apply**, will apply the changes and keep you within the screen



## Image 24: Review Pending One-Time Fees

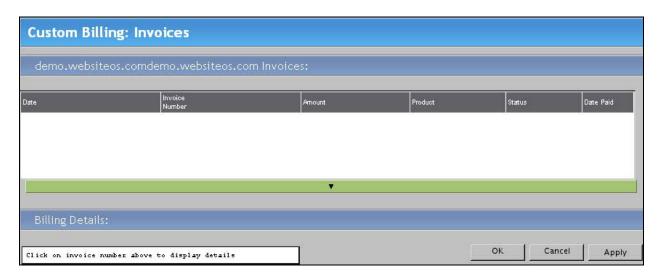


#### **To View Invoices**

To view Invoices

- 1. Select the domain
- 2. Click on the invoice number to display details
- 3. Click on one of the buttons in the bottom right corner.
  - a. **OK**, will add the mailboxes and return you to the Domain screen.
  - b. Cancel, will not apply changes and return you to the Domain screen.
  - c. Apply, will apply the changes and keep you within the screen

#### Image 25: Invoices





#### d) Billing Preferences

- 1. Select the domain you wish to modify
- 2. Click on Enable Billing
- 3. Type in Tax Name
- 4. Type in Tax Rate
- 5. Type in
  - a. Company
  - b. Address
  - c. City
  - d. Province/State
  - e. Country
  - f. Zip Code/Postal Code
  - g. Phone
  - h. Fax
  - i. Email
- 6. Click on one of the buttons in the bottom right corner.
  - a. **OK**, will add the mailboxes and return you to the Domain screen.
  - b. **Cancel**, will not apply changes and return you to the Domain screen.
  - c. **Apply**, will apply the changes and keep you within the screen

### Image 26: Billing

